## Sponsorship/Donation Request Form



Kohler Credit Union is dedicated to enriching the communities we serve. As part of this commitment, we support charitable organizations and events that enhance the lives of our members.

In general Kohler Credit Union will support causes and organizations that are aligned with the credit union's core values and provide an overall positive impact within the communities we serve and on our members.

- Consideration will be given to the financial need of each request based on the requesting organization's sources of support, the size/amount of the request, and the availability of funds.
- Priority of sponsorship/donation approvals will go to the following:
  - Causes/organizations/events that benefit a large segment of the community.
  - Organizations and causes in which our employees are active.
  - Organizations and causes presented to the credit union by current members.
- Kohler Credit Union will not consider contributions to the following:
  - Sponsorship of/donation to political or partisan organizations
  - "For-profit" organizations
  - Individuals (including members) or organizations seeking funds for personal or individual endeavors; including reimbursement for medical needs or expenses.
  - Individuals or small groups that are not representative of the communities Kohler Credit Union serves.

Guidelines for Submission:

- The requesting organization must be a 501c3 or 501c6.
- The requesting organization's project, event, or cause must align with Kohler Credit Union's Mission: "Building Relationships, Strengthening Communities, Fulfilling Dreams".
- Organization must be based in one of our chartered counties: Calumet, Fond du Lac, Manitowoc, Milwaukee, Ozaukee, Sheboygan, Washington or Waukesha.
- Kohler Credit Union is only able to consider one donation request per organization per year.
- Kohler Credit Union support in the past does not guarantee future support.
- Request must be submitted using this application prior to 45 days of the event.

Organization Name:

Organization Address:

Contact Person Name:

Telephone Number:

Email Address:

Requested Sponsorship/Donation Amount:

Mission of the Organization:

Brief description of the project, event or cause for which you are requesting funds or sponsorship support:

Who is served or helped by the project, event or cause:

Number of anticipated attendees (if applicable):

Date of project or event:

Please list any other sponsors for this project, event or cause:

Are volunteers needed for the event? If so, how many?

Are raffle or auction items needed?

Kohler Credit Union reserves the right to deny requests regardless of whether they meet or do not meet the criteria noted herein. Requests must be via this form and received at least 45 days prior to the date of disbursal from Kohler Credit Union.

Please attach with your email any additional sponsorship information such as sponsorship levels, marketing materials, etc. along with this application. Requests should be sent to <u>events@kohlercu.com</u>.